

Receiver's Compendium of Information

RECEIVER'S COMPENDIUM OF INFORMATION: ADDITIONAL TABLES

Melanie L. Cyganowski, as Receiver ("**Receiver**") for StraightPath Venture Partners LLC ("**SPVP**"), StraightPath Management LLC ("**SPM**"), SP Ventures Fund LLC, SP Ventures Fund 2 LLC, SP Ventures Fund 3 LLC, SP Ventures Fund 4 LLC, SP Ventures Fund 5 LLC, SP Ventures Fund 6 LLC, SP Ventures Fund 7 LLC, SP Ventures Fund 8 LLC, and SP Ventures Fund 9 LLC (collectively, the "**SP Funds**" and together with SPVP and SPM, "**StraightPath**"), appointed in the action *Securities and Exchange Commission v. StraightPath Venture Partners LLC*, Case No. 22-3897, pending in the United States District Court for the Southern District of New York, hereby provides this Compendium of Information.

July 8, 2024

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INTRODUCTION AND CONTENTS

The Receiver has previously provided detailed information regarding StraightPath's business operations. See, e.g., Interim Report dated January 6, 2023 [Dkt. 144]. This "Compendium of Information" (the "***Compendium***") provides consolidated data regarding StraightPath's pre-receivership operations.

The Compendium is comprised of Tables 1-6:

A. On June 17, 2024, the Receiver uploaded Tables 1-4:

1. Estimated Fair Value of Pre-IPO Companies as of the Receivership Date, June 14, 2022 (i.e., Receivership tax basis)
2. Fair Market Value of Pre-Receivership Public Companies as of the Receivership Date, June 14, 2022 (i.e., Receivership tax basis)
3. Surplus/Shortfall Analysis of Pre-IPO Companies
4. Surplus/Shortfall Analysis of Pre-Receivership Public Companies (updated July 8, 2024)

B. On July 8, 2024, the Receiver uploaded Tables 5-6:

5. Estimated Average Markup: Pre-IPO Companies
6. Estimated Average Markup: Public Companies

PLEASE NOTE:

- (i) The footnotes to the Tables are an integral part of the data presented and must be reviewed for a complete understanding of the information contained in the Compendium.
- (ii) Later Tables may in certain instance rely on data presented in earlier Tables. The columns to each Table are now identified by a letter indicator for convenience.
- (iii) Nothing in this Compendium is intended to indicate that Investors acquired an ownership interest in any Pre-IPO Shares or Public Shares. Investors only acquired interests in the SP Funds based upon their capital contributions.

Please direct any questions to StraightpathReceivership@stout.com or by phone to (877) 418-7976 (US Toll-free) or (949) 878-3231 (international).

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1. Estimated Fair Value of Pre-IPO Companies as of the Receivership Date, June 14, 2022 (i.e., Receivership tax basis)¹

	[A]	[B]	[C] = [B] / [A]	[D]	[E] = [A] x [D]
<i>Pre-IPO Companies</i>	<i>Pre-IPO Shares² Acquired³</i>	<i>Acquisition Cost (\$)</i>	<i>Weighted Avg. Acq. Cost Per Share (\$)</i>	<i>Est. Price per Share as of 6/14/2022⁴ (\$)</i>	<i>Est. Fair Value as of 6/14/2022 (\$)</i>
<i>Automation Anywhere, Inc.</i>	248,375	6,714,846	27.04	12.98	3,224,460
<i>Chime Financial, Inc.</i>	26,538	1,592,280	60.00	26.15	693,979
<i>Dataminr, Inc.</i>	125,000	5,400,000	43.20	24.93	3,116,405
<i>Eat Just, Inc.</i>	517,574	7,657,446	14.79	14.39	7,449,780
<i>Flexport, Inc.</i>	75,000	975,000	13.00	12.34	925,773
<i>Impossible Foods, Inc.</i>	1,506,338	36,165,288	24.01	15.96	24,041,744
<i>Insurance Zebra, Inc.</i>	506,524	6,739,533	13.31	4.64	2,351,997
<i>Klarna Bank AB</i>	7,116	9,849,718	1,384.16	773.46	5,384,810
<i>Kraken (Payward, Inc.)</i>	273,000	13,346,500	48.89	22.04	6,017,867
<i>Plaid, Inc.</i>	20,150	20,176,500	1,001.32	324.75	6,543,809
<i>Rubrik, Inc.</i> ⁵	974,311	29,263,721	30.04	13.90	13,539,398
<i>Scopely, Inc.</i> ⁶	332,278	15,511,668	46.68	30.92	10,274,325
<i>Space Exploration Technologies Corp.</i> ⁷	42,290	1,083,652	25.62	69.67	2,946,336
<i>ThoughtSpot, Inc.</i>	115,307	2,174,486	18.86	10.40	1,199,088
<i>Triller Corp.</i> ⁸	3,581,038	31,194,295	8.71	3.45	12,351,740
<i>Hyperloop Technologies, Inc. ("Hyperloop One")</i> ⁹	75,507	200,094	2.65	3.14	237,412
<i>Zipline International, Inc.</i>	194,029	6,060,341	31.23	19.96	3,873,349

¹ The Fair Value of the Pre-IPO Companies (the "Fair Value Analysis") was determined by employing an allocation analysis method relying on the Option Pricing Method and As-Converted Option Pricing Method. The Fair Value Analysis was prepared without any right or access to internal information of the Pre-IPO

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Companies. Consequently, the Fair Value Analysis was generally performed with limited public information and, as is typical, incorporates a spectrum of different risk profiles, growth characteristics and business outcomes. The Fair Value Analysis was prepared solely for the Receiver and for the sole purpose of the Receiver's tax reporting obligations.

² Although this Compendium generally refers to "Shares" in Pre-IPO Companies, StraightPath's interests in Pre-IPO Companies are not necessarily comprised of shares of stock. As described in prior Reports filed by the Receiver, StraightPath purchased Pre-IPO interests using various methods and the interests acquired are varied, including but not limited to: (i) interests in special purpose vehicles ("SPVs"), which are non-StraightPath entities controlled by third-parties that invested in Pre-IPO Companies; (ii) forward contracts; (iii) economic interest agreements; and (iv) direct shares. Solely for convenience, this Compendium refers to "Shares" to include all such interests acquired by the Receivership Entities.

³ Pre-IPO Shares Acquired may not reflect the final quantity of shares ultimately received by the StraightPath Receivership upon a Liquidity Event. The number of shares received by the StraightPath Receivership upon a Liquidity Event may vary based on, among other items, the processes of SPVs in which the StraightPath Receivership holds shares, default by counterparties, conversion ratios and issuer fees and costs charged upon a Liquidity Event.

⁴ The "Est. Price per Share as of 6/14/2022" includes amounts that have been rounded. As a result, "Est. Price per Share as of 6/14/2022" multiplied by "Pre-IPO Shares Acquired" will not in all instances equal the "Est. Fair Value as of 6/14/2022" set forth on the chart. The precise "Est. Price per Share as of 6/14/2022" can be determined with precision by dividing the "Est. Fair Value as of 6/14/2022" by the "Pre-IPO Shares Acquired".

⁵ On April 25, 2024, the shares of common stock of Rubrik Inc. ("Rubrik") began trading on the New York Stock Exchange. The StraightPath Receivership's interests in Rubrik shares are subject to a lock-up period which might be as long as 180-days from the date that the Rubrik shares began trading publicly.

⁶ On April 5, 2023, Scopely, Inc. ("Scopely") announced that it signed an agreement to be acquired by Savvy Games Group ("Savvy"). On July 12, 2023, Savvy announced that it completed its acquisition of Scopely for \$4.9 billion in cash. On or around September 7, 2023, the Receiver received proceeds from the Scopely Buy-Out in the amount of \$15,026,428.73. On or around January 5, 2024, the Receiver received additional Scopely proceeds of \$94,837.80 for total proceeds of \$15,121,266.53. The 332,278 Scopely shares listed on this chart include 18,000 shares of Scopely that an alleged pre-receivership creditor asserts it owns through a purchase and sale agreement with a StraightPath-related entity.

⁷ In or around February 2022, Space Exploration Technologies Corp. ("SpaceX"), split the value of its common stock 10-for-1. The number of SpaceX shares listed on this chart reflect the number of shares after the stock split.

⁸ On April 28, 2024, Triller Corp. announced that it entered into definitive merger agreements with AGBA Group Holding Limited ("AGBA") to combine AGBA with Triller Corp.

⁹ According to open-source research, in or around December 2023, Hyperloop One began to liquidate and in or around April 2023, Hyperloop One's majority owner wrote down the value of shares in most classes to zero. The Receiver has written-off the investment to zero.

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2. Fair Market Value of Pre-Receivership Public Companies as of the Receivership Date, June 14, 2022 (i.e., Receivership tax basis)

<i>Public Companies</i>	[F] <i>Public Shares Held as of 6/14/2022¹</i>	[G] <i>Est. Acquisition Cost² (\$)</i>	[H] = [G] / [F] <i>Weighted Avg. Cost Per Share³ (\$)</i>	[I] <i>Price per Share as of 6/14/2022 (\$)</i>	[J] = [I] x [F] <i>Fair Market Value as of 6/14/2022 (\$)</i>
<i>23andMe Holding Co.</i>	79,615	594,441	7.47	2.36	187,891
<i>Airbnb, Inc.</i>	12,785	742,498	58.08	98.87	1,264,053
<i>Blend Labs, Inc.</i>	50,277	839,654	16.70	2.69	135,245
<i>Grab Holdings Limited</i>	638,827	2,889,502	4.52	2.45	1,565,126
<i>Palantir Technologies, Inc.</i>	21,914	120,850	5.51	7.82	171,367
<i>Sofi Technologies Inc.</i>	118,635	749,159	6.31	5.93	703,506

¹ Public Shares reflect any share conversions at the time of a Liquidity Event and/or subsequent to a Liquidity Event.

² Estimated acquisition costs for Public Shares held by StraightPath as of June 14, 2022.

³ Average cost per share has been adjusted to account for any share conversions at the time of a Liquidity Event and/or subsequent to a Liquidity Event.

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3. Surplus/Shortfall Analysis of Pre-IPO Companies

<i>Pre-IPO Companies</i>	[A] <i>Pre-IPO Shares¹</i> <i>Acquired²</i>	[K] <i>Welcome Letter</i> <i>Shares³</i>	[L] = [A] – [K] <i>Share Surplus /</i> <i>(Shortfall)</i>
<i>Automation Anywhere, Inc.</i>	248,375	315,119	(66,744)
<i>Chime Financial, Inc.</i>	26,538	25,704	834
<i>Dataminr, Inc.</i>	125,000	87,520	37,480
<i>Eat Just, Inc.</i>	517,574	589,811	(72,237)
<i>Flexport, Inc.</i>	75,000	73,661	1,339
<i>Impossible Foods, Inc.</i>	1,506,338	1,550,292	(43,954)
<i>Insurance Zebra, Inc.</i>	506,524	394,958	111,566
<i>Klarna Bank AB</i>	7,116	6,434	682
<i>Kraken (Payward, Inc.)</i>	273,000	350,284	(77,284)
<i>Plaid, Inc.</i>	20,150	17,651	2,499
<i>Rubrik, Inc.⁴</i>	974,311	1,065,219	(90,908)
<i>Scopely, Inc.⁵</i>	332,278	378,008	(45,730)
<i>Space Exploration Technologies Corp.⁶</i>	42,290	41,910	380
<i>ThoughtSpot, Inc.</i>	115,307	115,517	(210)
<i>Triller Corp.⁷</i>	3,581,038	3,238,753	342,285
<i>Hyperloop Technologies, Inc. (“Hyperloop One”)⁸</i>	75,507	78,860	(3,353)
<i>Zipline International, Inc.</i>	194,029	126,736	67,293

¹ Although this Compendium generally refers to “Shares” in Pre-IPO Companies, StraightPath’s interests in Pre-IPO Companies are not necessarily comprised of shares of stock. As described in prior Reports filed by the Receiver, StraightPath purchased Pre-IPO interests using various methods and the interests acquired are varied, including but not limited to: (i) interests in special purpose vehicles (“SPVs”), which are non-StraightPath entities controlled by third-parties that invested in Pre-IPO Companies; (ii) forward contracts; (iii) economic interest agreements; and (iv) direct shares. Solely for convenience, this Compendium refers to “Shares” to include all such interests acquired by the Receivership Entities.

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² Pre-IPO Shares Acquired may not reflect the final quantity of shares ultimately received by the StraightPath Receivership upon a Liquidity Event. The number of shares received by the StraightPath Receivership upon a Liquidity Event may vary based on, among other items, the processes of SPVs in which the StraightPath Receivership holds shares, default by counterparties, conversion ratios and issuer fees and costs charged upon a Liquidity Event.

³ Welcome Letter Shares presented here may be subject to change as a result of ongoing claims procedures.

⁴ On April 25, 2024, the shares of common stock of Rubrik Inc. ("Rubrik") began trading on the New York Stock Exchange. The StraightPath Receivership's interests in Rubrik shares are subject to a lock-up period which might be as long as 180-days from the date that the Rubrik shares began trading publicly.

⁵ On April 5, 2023, Scopely, Inc. ("Scopely") announced that it signed an agreement to be acquired by Savvy Games Group ("Savvy"). On July 12, 2023, Savvy announced that it completed its acquisition of Scopely for \$4.9 billion in cash. On or around September 7, 2023, the Receiver received proceeds from the Scopely Buy-Out in the amount of \$15,026,428.73. On or around January 5, 2024, the Receiver received additional Scopely proceeds of \$94,837.80 for total proceeds of \$15,121,266.53. The 332,278 Scopely shares listed on this chart include 18,000 shares of Scopely that an alleged pre-receivership creditor asserts it owns through a purchase and sale agreement with a StraightPath-related entity.

⁶ In or around February 2022, Space Exploration Technologies Corp. ("SpaceX"), split the value of its common stock 10-for-1. The number of SpaceX shares listed on this chart reflect the number of shares after the stock split.

⁷ On April 28, 2024, Triller Corp. announced that it entered into definitive merger agreements with AGBA Group Holding Limited ("AGBA") to combine AGBA with Triller Corp.

⁸ According to open-source research, in or around December 2023, Hyperloop One began to liquidate and in or around April 2023, Hyperloop One's majority owner wrote down the value of shares in most classes to zero. The Receiver has written-off the investment to zero.

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4. Surplus/Shortfall Analysis of Pre-Receivership Public Companies

	[F]	[M]	[N] = [F] – [M]
<i>Public Companies</i>	<i>Public Shares¹</i>	<i>Welcome Letter Shares Not Distributed²</i>	<i>Share Surplus / (Shortfall)</i>
<i>23andMe Holding Co.</i>	79,615	49,717	29,898
<i>Airbnb, Inc.</i>	12,785	12,702	83
<i>Blend Labs, Inc.³</i>	50,277	0	50,277
<i>Grab Holdings Limited</i>	638,827	637,346	1,481
<i>Palantir Technologies, Inc.</i>	21,914	115,896	(93,982)
<i>Sofi Technologies, Inc.</i>	118,635	130,615	(11,980)

¹ Public Shares reflect any share conversions at the time of a Liquidity Event and/or subsequent to a Liquidity Event.

² Welcome Letter Shares presented here are subject to change as a result of ongoing claims procedures. Welcome Letter shares have been adjusted to reflect any share splits at the time of a Liquidity Event and/or made subsequent to a Liquidity Event.

³ StraightPath did not allocate or sell any shares of Blend Labs, Inc. to StraightPath investors.

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5. Markup Analysis: Pre-IPO Companies

	[K]	[O]	[P] = [O] / [K]	[A]	[B]	[C] = [B] / [A] ⁵	[Q] = [P] – [C]
<i>Pre-IPO Companies</i>	<i>Welcome Letter Shares¹</i>	<i>Investor Contributions² (\$)</i>	<i>Weighted Average Price per Share Equivalent (\$)</i>	<i>Pre-IPO Shares³ Acquired by SP⁴</i>	<i>SP Acquisition Cost of Pre-IPO Shares (\$)</i>	<i>Weighted Avg. SP Acq. Cost Per Share (\$)</i>	<i>Est. Avg. Markup per Share (\$)</i>
<i>Automation Anywhere, Inc.</i>	315,119	11,363,970	36.06	248,375	6,714,846	27.04	9.02
<i>Chime Financial, Inc.</i>	25,704	2,010,572	78.22	26,538	1,592,280	60.00	18.22
<i>Dataminr, Inc.</i>	87,520	5,289,152	60.43	125,000	5,400,000	43.20	17.23
<i>Eat Just, Inc.</i>	589,811	12,897,270	21.87	517,574	7,657,446	14.79	7.08
<i>Flexport, Inc.</i>	73,661	1,346,075	18.27	75,000	975,000	13.00	5.27
<i>Impossible Foods, Inc.</i>	1,550,292	50,588,070	32.63	1,506,338	36,165,288	24.01	8.62
<i>Insurance Zebra, Inc.</i>	394,958	8,432,516	21.35	506,524	6,739,533	13.31	8.04
<i>Klarna Bank AB</i>	6,434	11,054,166	1,718.20	7,116	9,849,718	1,384.16	334.04
<i>Kraken (Payward, Inc.)</i>	350,284	27,190,896	77.63	273,000	13,346,500	48.89	28.74
<i>Plaid, Inc.</i>	17,651	26,479,073	1,500.16	20,150	20,176,500	1,001.32	498.84
<i>Rubrik, Inc.⁶</i>	1,065,219	42,378,119	39.78	974,311	29,263,721	30.04	9.74
<i>Scopely, Inc.⁷</i>	378,008	25,337,027	67.02	332,278	15,511,668	46.68	20.34
<i>Space Exploration Technologies Corp.⁸</i>	41,910	1,275,175	30.43	42,290	1,083,652	25.62	4.81
<i>ThoughtSpot, Inc.</i>	115,517	3,057,245	26.47	115,307	2,174,486	18.86	7.16
<i>Triller Corp.⁹</i>	3,238,753	53,708,238	16.58	3,581,038	31,194,295	8.71	7.87
<i>Hyperloop Technologies, Inc. ("Hyperloop One")¹⁰</i>	78,860	300,173	3.81	75,507	200,094	2.65	1.16
<i>Zipline International, Inc.</i>	126,736	5,794,306	45.72	194,029	6,060,341	31.23	14.49

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¹ Welcome Letter Shares indicate the aggregate number of Shares to which StraightPath advised Investors, in the Welcome Letters, that their capital contributions were associated. The Welcome Letter Shares presented here may be subject to change as a result of ongoing claims procedures.

² Investor contributions are shown as stated in the Welcome Letter (i.e., net of any upfront broker, management, expense, or due diligence fees paid by the Investor at the time of contribution). Once invested, Investor capital contributions became assets of the respective SP Funds for which the Pre-IPO Shares were acquired. Investor contributions presented here may be subject to change as a result of ongoing claim procedures.

³ Although this Compendium generally refers to “Shares” in Pre-IPO Companies, StraightPath’s interests in Pre-IPO Companies are not necessarily comprised of shares of stock. As described in prior Reports filed by the Receiver, StraightPath purchased Pre-IPO interests using various methods and the interests acquired are varied, including but not limited to: (i) interests in special purpose vehicles (“SPVs”), which are non-StraightPath entities controlled by third-parties that invested in Pre-IPO Companies; (ii) forward contracts; (iii) economic interest agreements; and (iv) direct shares. Solely for convenience, this Compendium refers to “Shares” to include all such interests acquired by the Receivership Entities.

⁴ This column sets forth all Pre-IPO Shares acquired by StraightPath, including Surplus Shares (i.e., Pre-IPO Shares held by the Receivership Entities that are in excess of the aggregate number of Pre-IPO Shares to which StraightPath advised the Investors in their Welcome Letters that their investments had been “applied”). The Surplus Shares are identified in Table 3, column [L], on a Pre-IPO Company basis. Additionally, Pre-IPO Shares Acquired by SP may not reflect the final quantity of shares ultimately received by the StraightPath Receivership upon a Liquidity Event. See Table 1, footnote 3.

⁵ Refer to Schedule Table 1, column [C] in this Compendium.

⁶ On April 25, 2024, the shares of common stock of Rubrik Inc. (“Rubrik”) began trading on the New York Stock Exchange. The StraightPath Receivership’s interests in Rubrik shares are subject to a lock-up period which might be as long as 180-days from the date that the Rubrik shares began trading publicly.

⁷ On April 5, 2023, Scopely, Inc. (“Scopely”) announced that it signed an agreement to be acquired by Savvy Games Group (“Savvy”). On July 12, 2023, Savvy announced that it completed its acquisition of Scopely for \$4.9 billion in cash. On or around September 7, 2023, the Receiver received proceeds from the Scopely Buy-Out in the amount of \$15,026,428.73. On or around January 5, 2024, the Receiver received additional Scopely proceeds of \$94,837.80 for total proceeds of \$15,121,266.53. The 332,278 Scopely shares listed on this chart include 18,000 shares of Scopely that an alleged pre-receivership creditor asserts it owns through a purchase and sale agreement with a StraightPath-related entity.

⁸ In or around February 2022, Space Exploration Technologies Corp. (“SpaceX”), split the value of its common stock 10-for-1. The number of SpaceX shares listed on this chart reflect the number of shares after the stock split.

⁹ On April 28, 2024, Triller Corp. announced that it entered into definitive merger agreements with AGBA Group Holding Limited (“AGBA”) to combine AGBA with Triller Corp.

¹⁰ According to open-source research, in or around December 2023, Hyperloop One began to liquidate and in or around April 2023, Hyperloop One’s majority owner wrote down the value of shares in most classes to zero. The Receiver has written-off the investment to zero.

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6. Markup Analysis: Public Companies

	[F]	[R]	[S] = [R] / [F]	[F]	[G]	[H] ⁶	[T] = [S] – [H]
<i>Public Companies</i>	<i>Welcome Letter Shares¹</i>	<i>Investor Contributions² (\$)</i>	<i>Weighted Average Price per Share Equivalent³ (\$)</i>	<i>Public Shares Held as of 6/14/2022⁴</i>	<i>Est. Acquisition Cost⁵ (\$)</i>	<i>Weighted Avg. SP Cost per Share⁷ (\$)</i>	<i>Est. Avg. Markup per Share (\$)</i>
<i>23andMe Holding Co.</i>	49,717	514,500	10.31	79,615	594,441	7.47	2.84
<i>Airbnb, Inc.</i>	12,702	923,450	78.92	12,785	742,498	58.08	20.84
<i>Grab Holdings Limited</i>	637,346	3,692,876	5.56	638,827	2,889,502	4.52	1.04
<i>Palantir Technologies, Inc.</i>	115,896	949,236	8.04	21,914	120,850	5.51	2.53
<i>Sofi Technologies, Inc.</i>	130,615	1,252,521	8.62	118,635	749,159	6.31	2.31

¹ Welcome Letter Shares presented here are those shares for which StraightPath investors have not received related distributions and have been adjusted for any share conversion at the time of or subsequent to a Liquidity Event. Welcome Letter Shares presented here may be subject to change as a result of ongoing claims procedures.

² Investor contributions are shown as stated in the Welcome Letter (i.e., net of any upfront broker, management, expense, or due diligence fees paid by the Investor at the time of contribution). Once invested, Investor capital contributions became assets of the respective SP Funds for which the Pre-IPO Shares were acquired. Investor contributions presented here may be subject to change as a result of ongoing claim procedures.

³ Weighted Average Price per Share Equivalent represents the weighted average price per share equivalent for *all* StraightPath investors, regardless of whether the investor has received a distribution. Further, and adjusted for any share conversion at the time of a Liquidity Event and/or subsequent to a Liquidity Event.

⁴ Public Shares reflect any share conversions at the time of a Liquidity Event and/or subsequent to a Liquidity Event.

⁵ Estimated acquisition costs for Public Shares held by StraightPath as of June 14, 2022.

⁶ Refer to Table 2, column [H] in this Compendium.

⁷ Average cost per share has been adjusted to account for any share conversions at the time of a Liquidity Event and/or subsequent to a Liquidity Event.